



Date: 28<sup>th</sup> August, 2019

To,  
**Listing Department**  
**BSE Limited**  
Phiroze Jeejebhoy Towers,  
Dalal Street, Mumbai – 400 001.  
**BSE Scrip Code: 500825**

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (East), Mumbai-400 051.  
**NSE Symbol: BRITANNIA**

Dear Sir / Madam,

**Subject:** Allotment of Bonus Debentures pursuant to the Scheme of Arrangement of the Company.

**Ref:** SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our communication on the Scheme of Arrangement of Britannia Industries Limited and its Members for issue of secured, non-convertible, redeemable, fully paid-up debentures by way of bonus (“**Debentures**”) to the Members of the Company as on the Record Date out of the Accumulated Profits lying to the credit of profit & loss account in accordance with sections 230 to 232 of the Companies Act, 2013 (“**Scheme**”), sanctioned by the Hon'ble National Company Law Tribunal Bench at Kolkata (“**Tribunal**”) without any modification vide its order dated August 2, 2019 (“**Order**”).

The Bonus Debenture Committee of the Company at its Meeting held today has allotted 24,03,18,294 8% secured, non-convertible, redeemable, fully paid-up Debentures of the face value of INR 30/- (Rupees Thirty only) each to the Members of the Company, as on the Record Date, being Friday, August 23, 2019, as per the ratio stipulated in the Scheme i.e., 1 (One) fully paid-up Bonus Debenture of the face value of INR. 30/- (Rupees Thirty only) each for every one (1) fully paid-up equity share of face value of INR. 1/- (Rupee One only).

Consequent to the said allotment of Bonus Debentures, the paid-up share capital of the Company will remain unchanged i.e. Rs. 24,03,18,294 consisting of 24,03,18,294 equity shares of face value Re.1/- each.

The Bonus Debentures will be listed on BSE Limited and National Stock Exchange of India Limited after obtaining the listing approval of the stock exchanges.

The Bonus Debentures will be tradable only in dematerialized form, upon the listing and receipt of trading approval from the Stock Exchange(s).



For any clarifications or correspondence in this regard, kindly contact the Company's Registrar and Transfer Agent at:

Karvy Fintech Private Limited  
Unit: Britannia Industries Ltd  
Address: Karvy Selenium Tower B, Plot No 31 & 32,  
Gachibowli, Financial District, Nanakramguda, Serilingampally,  
Hyderabad, Telangana - 500032 India  
Tel: 040 6716 2222 Fax: 040 2300 1153  
Email: [einward.ris@karvy.com](mailto:einward.ris@karvy.com)

Request you to please take the above information on records and take this as compliance under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Yours faithfully,

**For Britannia Industries Limited**

**T V Thulsidass**  
**Company Secretary**  
**Membership No.: A20927**